

EOP Educational Opportunity Program Financial Data Form

IMPORTANT INSTRUCTIONS

STEP 1: Read before completing form:

This form is required for all EOP applicants regardless of tax filing status.

Use self-reported data, if you and/or your family has not filed your 2008 income tax form(s) yet.

Complete and return this form as soon as possible, so we may begin to review your application.

Be sure to complete all information requested on the form.

If accepted to the program, you will be required to update self-reported data with final, official documentation.

STEP 2: Send form as soon as possible to:

FAX 607-777-4445

MAIL Educational Opportunity Program Office

ATTN: Application Processing

PO Box 6000

Binghamton, NY 13902-6000

STEP 3: Check status of materials

After sending your completed form, in 7-10 business days please check the status of your submitted materials:

Go to: <http://status.binghamton.edu>

Log-in using your BU ID and PIN that were already sent to you

My mother's (stepmother's) occupation is _____

If unemployed or retired, state last date of employment.

Unemployed: month____ day____ year____ Retired: month____ day____ year____

My father's (stepfather's) occupation is _____

If unemployed or retired, state last date of employment.

Unemployed: month____ day____ year____ Retired: month____ day____ year____

Family Members

List all persons who live in your household and are supported by the same income that supports you. Include your parent(s) (biological/stepparent), yourself and all other family members.

Name	Age	Relationship to applicant
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

If there are additional family members, attach a list of these people (include their name, age and relationship to applicant).

Income Information

Please answer all the following questions. Do not leave any questions blank. Please attach the required documents.

Will the student file a 2008 tax return? Yes No (If yes, attach a signed copy of your 2008 federal income tax return and W-2 statement.)

Will the parent(s) file a 2008 tax return? Yes No (If yes, attach a signed copy of their 2008 federal income tax return. If no, see number 7 on page 4.)

Source of Income

Do not leave any questions blank. If the answer is zero, write \$0. Or, if no support is received, write \$0.

If total reported income is zero or less than your expenses, you will be required to verify how your family lived on income reported.

Mother's/Stepmother's work earnings	_____	} Put total 2008 income from only your custodial parent(s)/ stepparent(s). See numbers 1 and 7 on page 4.
Father's/Stepfather's work earnings	_____	
Social Security benefits	_____	(Total 2008 benefits for all family members; see number 2 on page 4.)
Supplemental security income (SSI)	_____	(Total 2008 benefits for all family members; see number 3 on page 4.)
Public assistance (AFDC, etc.)	_____	(Total 2008 benefits for all family members; see number 4 on page 4.)
Child support	_____	(Total received for all children in household in 2008; see number 5 on page 4.)
Other (please list source of other income)	_____	(See number 6 on page 4.)

Asset Information

Answer all questions. **If an answer is zero, write \$0.** You will be required to verify asset information, based on this form in addition to the data reported on your FAFSA (Free Application for Federal Student Aid) for 2009-10. If you have not yet filed the FAFSA, you must do so immediately.

	Student	Parent(s)
Cash, checking accounts	\$ _____	\$ _____
Savings	\$ _____	\$ _____
Investments	\$ _____	\$ _____

Does/Do your parent(s) own a home? Yes No

If yes, year of purchase _____ Purchase price \$ _____

Current market value \$ _____ Current debt \$ _____

Does/Do your parent(s) own other real estate? Yes No

If yes, current market value \$ _____ Current debt \$ _____

Does/Do your parent(s) own a business? Yes No

If yes, type of business _____

Current value of business \$ _____

Debt on business \$ _____

Before submitting this form, please check your answers. You must complete all required information. If you have left a required item blank, your application will be disqualified. Failure to submit the required information will result in your application not being processed.

You should file the FAFSA as soon as possible after Jan. 1, 2009. List Binghamton University (SUNY), Code 002836, as one of the schools to receive your information.

You must also apply to the New York State Tuition Assistance Program (TAP), School Code 0880, for Binghamton University by completing the Express TAP Application online, or the one mailed to you after filing your FAFSA.

Special instructions for students who do not live with parent(s):

If you are not a ward of the state and do not live with your parent(s), you must attach documentation explaining why it is necessary for you to live with someone other than your parent(s). You must attach the following documents:

Please note that legal guardianship documentation alone is not a valid declaration of student independent status. You must submit ALL required documentation.

1. A **notarized**, detailed statement from you, explaining why you do not live with your parents and how you have supported yourself; **and**
2. A **notarized** statement from the person(s) with whom you have been living to state how long and why you have lived together and the amount of support, if any, provided for you; **and**
3. A detailed statement from a professional (teacher/counselor) on official letterhead verifying your circumstances.
4. If one or both parents is/are deceased, please submit copy/copies of the death certificate(s).

You must verify all income received during 2008 by you and your parent(s). For items 2-5, please visit the admissions website at <http://www.admissions.binghamton.edu> to download the necessary forms. Items 2, 3 and 4 can be provided to your caseworker.

*If you or your parent(s)
received this type of income:*

You must submit:

- | | |
|---------------------------------------|--|
| 1. Work income | All 2008 IRS forms and schedules for the applicant and applicant's parent(s) if taxes were filed; tax returns must be signed. Include copies of all W-2 statements. |
| 2. Social Security | All 1099 forms listing total amounts received in 2008 from Social Security Administration for each person in the household who received these benefits. |
| 3. Supplemental Security Income (SSI) | Statement from Social Security Administration listing total amounts received in 2008 by all family members. |
| 4. Public assistance | Documentation from social service agency of total benefits received in 2008 by all family members (DO NOT SEND PUBLIC ASSISTANCE BUDGETS). |
| 5. Child support | Signed statement from parent(s) of total amounts received in 2008. |
| 6. Other income | Signed statement from parent(s) of total amounts received in 2008 from any other source not listed above. |
| AND | |
| 7. No parent tax return filed | Please request a 2008 "Tax Return Transcript" (1722) from the IRS office (phone 1-800-829-1040). This letter is required if your parents will not file taxes for 2008. |

Required Signatures

Knowingly providing false or misleading information will invalidate this application and could result in civil and/or criminal penalties. I/we attest that the information provided on this form is true and correct to the best of my/our knowledge.

Applicant's signature _____ Date _____

Mother's/Stepmother's signature _____ Date _____

Father's/Stepfather's signature _____ Date _____

**Please be sure to sign and date this form.
Did you check all applicable boxes and answer all questions?**

Please retain a copy of this form and all attachments for your records.

**Please return all forms to:
Educational Opportunity Program
ATTN: Application Processing
PO Box 6000
Binghamton, New York 13902-6000**

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UNIVERSITY
STATE UNIVERSITY OF NEW YORK

www.binghamton.edu

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